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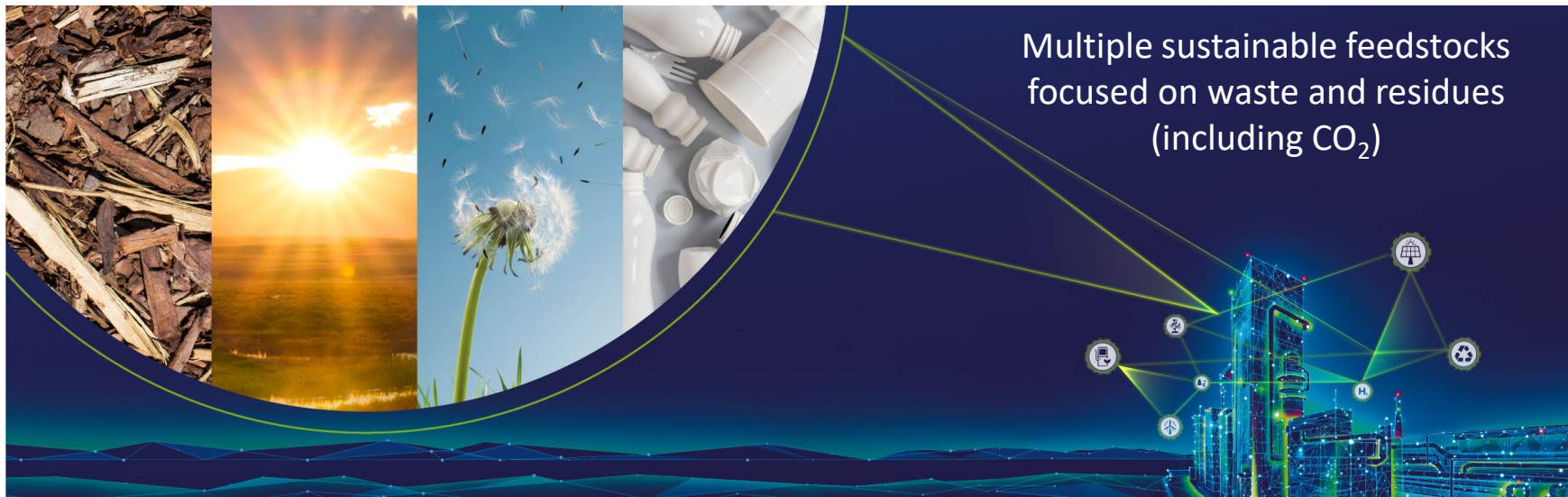
Towards the final trilogue on ReFuelEU Aviation: opportunities and challenges?

Bio4A Event *Fuelling Clean Aviation for Europe*
19 April 2023, Brussels

FuelsEurope represents 38 Member Companies ≈ 95% of EU Refining



The refinery of the not-that-far future as an energy hub (energy community!) progressively replacing crude oil by alternative sustainable feedstocks



Towards the Trilogue: Opportunities and challenges



ReFuelEU will be the #1 enabler to boost SAF production in Europe

- Production processes (ad-hoc or co-processing) lead to multiple co-products
- **Synergies with other transport modes/ sectors** should be **boosted** → Consistency with RED essential to leverage the full potential of new low carbon fuel technologies

Expansion of SAF definition / eligibility

Ambitious climate targets need wide sustainable options for compliance

Multiple sustainable feedstocks to be allowed, recognising **regional** accessibility to different sources and enhancing **energy security** in Europe.

E.g. In line with RED I/T, recognition of :

- **Recycled Carbon Fuels** eligible in its full definition
- **RFNBO Hydrogen** when used as **intermediate** for production of aviation fuels (in SAF definition or as compliant option)

... and a stable and supportive policy framework for investment in Europe

Consistency across FitFor55 avoiding risk of undermining investment

Intermediate crops not to be excluded

(as already proposed in upcoming revision of RED II - Annex IX proposal)

SAF technologies need to **develop and scale-up**

Flexibility mechanism is welcome!

Opportunity to show how a **SAF Certificate trading** mechanism could work in practice without undermining climate objectives

Competitiveness in Europe: **Double-penalty** to supply short-fall in addition to penalty to be reconsidered?



